

RATE STABILIZATION NOTICE APPROVAL SHEET

** KEEP WITH DOCUMENT **

DOCUMENT CODE RO



New Filing

Supplemental

File Number: _____

Rate Order Number: 81181

Case Number: 9089

Assignor/Grantor: Baltimore
Gas and Electric
Company

Assignee/Financing Party: RSB
BondCo LLC

Approved By: A-01

RECORDED ON 06/29/2007 AT 10:10 AM
STATE OF MARYLAND
DEPARTMENT OF ASSESSMENTS AND TAXATION.
WO # 0001429557 ACK # 1000361994960478
ORIGINAL FILE NUMBER: 0000000181311401
RATE ORDER : 81181
CASE NUMBER: 9089
PAGES: 0004

Keyed By: _____

COMMENT(S): _____



MARYLAND DEPARTMENT OF ASSESSMENTS AND TAXATION
RATE STABILIZATION PROPERTY NOTICE

1. ASSIGNOR OR GRANTOR

1(a). Exact Full Legal Name *(Insert Only One Name – Do Not Abbreviate)*
Baltimore Gas and Electric Company

1(b). Full Mailing Address
110 West Fayette Street

Baltimore, Maryland 21201-3708

Street, City, State, Zip code, Country

2. ASSIGNEE OR FINANCING PARTY *(Complete Additional Notices if More than One)*

2(a). Exact Full Legal Name *(Insert Only One Name – Do Not Abbreviate)*
RSB BondCo LLC

2(b). Full Mailing Address
Suite 202, 103 Foulk Road

Wilmington, Delaware 19803

Street, City, State, Zip code, Country

3. TYPE OF FILING *(Check Appropriate Boxes):*

3(a). **NEW FILING**, indicate either (1), (2), or (3) below.

- (1) This Rate Stabilization Property Notice is filed to initially perfect a Security interest in Rate Stabilization Property. (See Attachment 1-A)
- (2) This Rate Stabilization Property Notice is filed to transfer a previously perfected security interest in Rate Stabilization Property to a new financing party.
- (3) This Rate Stabilization Property Notice is filed to record a sale or other absolute transfer of an interest (other than a security interest) in Rate Stabilization Property to an assignee.

3(b). **SUPPLEMENTAL**: *If Supplemental filing, provide the 16-digit file number for the affected document and check either (1) or (2) below:*

File Number:

(1) Amendment/Correction: _____
Purpose

(2) Termination

4. RECOVERY UNDER QUALIFIED RATE ORDER: *(Check Only One Box)*

- (1) This rate Stabilization Property Notice relates to all of the recovery permitted under Qualified Rate Order and the amount of the Rate Stabilization Property arising therefrom.
- (2) This Rate Stabilization Property Notice relates to only a portion of the recovery permitted under the Qualified Rate Order. The portion or the amount thereof to which this Rate Stabilization Notice relates is set forth below:

5. PUBLIC SERVICE COMMISSION QUALIFIED RATE ORDER NUMBER AND CASE NUMBER:

RATE NUMBER: 81181

CASE NUMBER: 9089

6. NAME OF ELECTRIC COMPANY IN THE QUALIFIED RATE ORDER:

Baltimore Gas and Electric Company

7. DATE TRANSFER DOCUMENTS DELIVERED TO ASSIGNEE IF A SALE OR OTHER ABSOLUTE TRANSFER:

N/A

8. DATE VALUE RECEIVED FOR THE RATE STABILIZATION BONDS: N/A

9. IF THIS NOTICE IS FILED WITH RESPECT TO A SECURITY INTEREST IN RATE STABILIZATION PROPERTY PROPERTY, IDENTIFY THE RATE STABILIZATION BONDS THAT ARE SECURED BY THAT INTEREST:

\$623,200,000 Rate Stabilization Bonds, Series A, Issued by RSB BondCo LLC

10. SIGNATURES OF ASSIGNOR OR GRANTOR AND ASSIGNEE OR FINANCING PARTY:

Charles A. Berardesco
Printed Name of Signer for Assignor or Grantor

Charles A. Berardesco
Signature

Charles A. Berardesco
Printed Name of Signer for Assignee or Financing Party

Charles A. Berardesco
Signature

Baltimore Gas and Electric Company

Legal Name of Assignor or Grantor

6/27/07
Date

RSB BondCo LLC

Legal Name of Assignee or Financing Party

6/27/07
Date

11. ADDRESS ACKNOWLEDGEMENT TO: (Name and Address)

Shaun F. Carrick, Esq.

Miles & Stockbridge P.C.

10 Light Street, Baltimore, Maryland 21202

ATTACHMENT 1-A TO
RATE STABILIZATION PROPERTY NOTICE

This notice is filed with regards to a transfer of Rate Stabilization Property from Baltimore Gas and Electric Company to RSB BondCo LLC on the same date indicated herein and in conjunction with a Rate Stabilization Property Notice filed on even date memorializing that transfer in document number 181311390. This notice will effectively perfect a security interest in Rate Stabilization Property if and only if the above described transfer is ever determined to constitute a financing arrangement and not a sale or other absolute transfer.