

**SUBSIDIZED HOUSING INCOME QUESTIONNAIRE**

FOR THE 36 MONTHS FROM: 2020 TO 2022

NAME AND LOCATION OF PROPERTY

OWNER AND ADDRESS OF RECORD

Check Services & Utilities in Rent:     HEAT    A/C    GAS    ELECTRIC    INTERNET    WASHER/DRYER  
 PARKING    POOL    EXERCISE ROOM    SECURITY    FURNISHINGS

Rent Schedules:	# Units	2020 Base Monthly Rent	2020 Market Monthly Rent	2021 Base Monthly Rent	2021 Market Monthly Rent	2022 Base Monthly Rent	2022 Market Monthly Rent
Efficiency							
1 Bedroom							
2 Bedroom							
2 Bedroom/den							
3 Bedroom							
3 Bedroom den							
Other (list)							

	# of Spaces	2020 Monthly Rent	2021 Monthly Rent	2022 Monthly Rent
Parking:				

ACTUAL INCOME AND EXPENSE INFORMATION IS REQUIRED: (PLEASE ATTACH COPIES OF THE LAST THREE YEARS PROFIT AND LOSS STATEMENTS AS FILED WITH THE REGULATORY AGENCY).

FINANCIAL / SALES INFORMATION

- ARE LOW INCOME HOUSING TAX CREDITS APPLICABLE FOR THIS PROPERTY?  YES  NO
- IS THERE A CURRENT MORTGAGE ON THIS PROPERTY?     YES    NO    IF YES, PLEASE PROVIDE THE FOLLOWING DATA:  

NAME OF MORTGAGEE _____	MORTGAGE AMOUNT _____
MARKET INTEREST RATE _____	SUBSIDIZED INTEREST RATE _____
ORIGINAL LOAN / VALUE RATIO _____	ORIGINAL EQUITY INVESTMENT (\$) _____
TERM OF MORTGAGE _____	DATE OF FIRST PAYMENT _____
MONTHLY PAYMENT _____	REGULATORY LIMIT ON EQUITY RETURN _____
MORTGAGE INSURANCE PREMIUM _____	
MORTGAGE BALANCE AS OF JANUARY 1, 2023 (IF KNOWN) _____	
- CURRENT DOLLAR AMOUNT IN RESIDUAL RECEIPTS / SURPLUS CASH ACCOUNT: \_\_\_\_\_
- CURRENT DOLLAR AMOUNT IN RESERVE FOR REPLACEMENT ACCOUNT: \_\_\_\_\_
- IS THERE AN ANNUAL TRUSTEE FEE?  YES    NO    IF YES, ENTER AMOUNT: \_\_\_\_\_
- PLEASE PROVIDE: DATE PURCHASED: \_\_\_\_\_ CONSIDERATION: \_\_\_\_\_

I DECLARE, UNDER THE PENALTIES OF PERJURY, THAT THE CONTENTS OF THIS FORM AND ALL THE ACCOMPANYING SCHEDULES AND STATEMENTS HAVE BEEN EXAMINED BY ME AND ARE TRUE, CORRECT, AND COMPLETE TO THE BEST OF MY KNOWLEDGE, INFORMATION, AND BELIEF.

\_\_\_\_\_  
OWNER'S SIGNATURE

\_\_\_\_\_  
TITLE OF SIGNER

\_\_\_\_\_  
DATE

\_\_\_\_\_  
PRINT/TYPER NAME OF SIGNER

\_\_\_\_\_  
PHONE NUMBER

\_\_\_\_\_  
EMAIL