SUBSIDIZED HOUSING QUESTIONNAIRE
FOR 36 MONTHS FROM: 2015 to 2017

NAME AND LOCATION OF PROPERTY **OWNER AND ADDRESS OF RECORD**

Check Services & Utilities in Rent: **( ) Heat ( ) A/C ( ) Gas ( ) Electricity ( ) Carpets ( ) Drapes**
( ) Washer/Dryer ( ) Swimming Pool ( ) Party Room
( ) Tennis Parking ( ) Switchboard ( ) Security

Rent Schedules:	# Units	2017 Base Monthly Rent	2017 Market Monthly Rent	2016 Base Monthly Rent	2016 Market Monthly Rent	2015 Base Monthly Rent	2015 Market Monthly Rent
Efficiency							
1 Bedroom							
2 Bedroom							
2 Bedroom/den							
3 Bedroom							
3 Bedroom den							
Other (list)							

	# of Spaces	2017 Monthly Rent	2016 Monthly Rent	2015 Monthly Rent
Parking:				

INCOME AND EXPENSE INFORMATION: (PLEASE ATTACH COPIES OF THE LAST THREE YEARS PROFIT AND LOSS STATEMENTS AS FILED WITH THE REGULATORY AGENCY).

FINANCIAL / SALES INFORMATION

1. **ARE LOW INCOME HOUSING TAX CREDITS APPLICABLE FOR THIS PROPERTY? ( ) YES ( ) NO**

2. **IS THERE A CURRENT MORTGAGE ON THIS PROPERTY? ( ) YES ( ) NO**
   IF YES, PLEASE PROVIDE THE FOLLOWING DATA:

NAME OF MORTGAGEE _____
MORTGAGE AMOUNT _____
MARKET INTEREST RATE _____
SUBSIDIZED INTEREST RATE _____
ORIGINAL LOAN / VALUE RATIO _____
ORIGINAL EQUITY INVESTMENT ($) _____
TERM OF MORTGAGE _____
DATE OF FIRST PAYMENT _____
MONTHLY PAYMENT _____
REGULATORY LIMIT ON EQUITY RETURN _____
MORTGAGE BALANCE (IF KNOWN) _____ **AS OF JANUARY 1, 2018**

3. **CURRENT DOLLAR AMOUNT IN RESIDUAL RECEIPTS / SURPLUS CASH ACCOUNT:** _____

4. **CURRENT DOLLAR AMOUNT IN RESERVE FOR REPLACEMENT ACCOUNT:** _____

5. **IS THERE AN ANNUAL TRUSTEE FEE? ( ) YES ( ) NO IF YES, ENTER AMOUNT:** _____

6. **IS THERE A MORTGAGE INS. PREMIUM? ( ) YES ( ) NO IF YES, ENTER AMOUNT:** _____

7. **PLEASE PROVIDE: DATE PURCHASED:** _____ **CONSIDERATION:** _____

I DECLARE, UNDER THE PENALTIES OF PERJURY, THAT THE CONTENTS OF THIS FORM AND ALL THE ACCOMPANYING SCHEDULES AND STATEMENTS HAVE BEEN EXAMINED BY ME AND ARE TRUE, CORRECT, AND COMPLETE TO THE BEST OF MY KNOWLEDGE, INFORMATION, AND BELIEF.

_____ _____ _____
OWNER'S SIGNATURE **TITLE OF SIGNER** **DATE**

_____ _____
PRINT/TYPE NAME OF SIGNER **PHONE NUMBER** **RP-069 (REV. 12/03 RS)**