

SECTION 42 TAX CREDIT PROPERTY QUESTIONNAIRE FOR 2018

NAME AND LOCATION OF PROPERTY

OWNER AND ADDRESS OF RECORD

PROJECT NAME _____ OWNER _____

ADDRESS _____
 (FOR MULTIPLE PROPERTY ACCOUNTS, ESPECIALLY SCATTERED SITES, PLEASE PROVIDE A LIST OF EACH ADDRESS AND TAX ACCOUNT NUMBER)

TOTAL UNITS: _____ # OF VACANT UNITS: _____ TYPE: () TOWNHOUSE () GARDEN () MID RISE
 () HIGH RISE () MIXED

YEAR BUILT: _____ # OF STORIES: _____ CONDITION: _____

CHECK SERVICES & UTILITIES IN RENT: () HEAT () A/C () GAS () ELECTRICITY () CARPETS
 () DRAPES () WASHER/DRYER () SWIMMING POOL () PARTY ROOM
 () TENNIS () PARKING () SWITCHBOARD () SECURITY

RENT PER MONTH SCHEDULE	TOTAL UNITS	30% MEDIAN		40% MEDIAN		50% MEDIAN		60% MEDIAN		MARKET RATE		OTHER (MGR, ETC.)	
		UNITS	RENT	UNITS	RENT	UNITS	RENT	UNITS	RENT	UNITS	RENT	UNITS	RENT
EFFICIENCY													
1 BEDROOM													
2 BEDROOM													
3 BEDROOM													
4 BEDROOM													
OTHER (LIST)													

PLEASE IDENTIFY ANY FORM OF TENANT SUBSIDY, OR RENTAL ASSISTANCE TYPICAL TO THIS PROJECT.

WHEN DO RENTAL RESTRICTIONS EXPIRE? _____ IS THERE A PAYMENT IN LIEU OF TAXES? () YES () NO

INCOME AND EXPENSE INFORMATION: PLEASE ATTACH COPIES OF THE LAST THREE YEARS (2017, 2016, AND 2015) PROFIT AND LOSS STATEMENTS AS FILED WITH THE REGULATORY AGENCY.

FINANCIAL / SALES INFORMATION

PLEASE PROVIDE THE FOLLOWING DATA REGARDING THE FIRST AND SECOND MORTGAGES:

FIRST MORTGAGE LENDER	_____	SECOND MORTGAGE LENDER	_____
MORTGAGE AMOUNT	_____	MORTGAGE AMOUNT	_____
INTEREST RATE	_____	INTEREST RATE	_____
TERM OF MORTGAGE	_____	TERM OF MORTGAGE	_____
FIRST PAYMENT DATE	_____	FIRST PAYMENT DATE	_____
JAN. 1, 2017 BALANCE	_____	JAN. 1, 2018 BALANCE	_____

CURRENT DOLLAR AMOUNT IN RESERVE FOR REPLACEMENT ACCOUNT: _____

PLEASE PROVIDE: DATE PURCHASED: _____ PRICE PAID: _____

TOTAL CONSTRUCTION/REHAB COST: _____ AMOUNT OF TAX CREDIT AWARD: _____

I DECLARE, UNDER THE PENALTIES OF PERJURY, THAT THE CONTENTS OF THIS FORM AND ALL THE ACCOMPANYING SCHEDULES AND STATEMENTS HAVE BEEN EXAMINED BY ME AND ARE TRUE, CORRECT, AND COMPLETE TO THE BEST OF MY KNOWLEDGE, INFORMATION, AND BELIEF.

OWNER'S SIGNATURE _____ TITLE OF SIGNER _____ DATE _____

PRINT/TYPE NAME OF SIGNER _____ PHONE NUMBER _____ RP-042 (NEW 7/05 RS)