# ASSISTED LIVING INCOME QUESTIONNAIRE

**FOR THE 36 MONTHS FROM: 2017 TO 2019**

<table>
<thead>
<tr>
<th>NAME AND LOCATION OF PROPERTY</th>
<th>OWNER AND ADDRESS OF RECORD</th>
</tr>
</thead>
</table>

## RENT SCHEDULES:

<table>
<thead>
<tr>
<th></th>
<th># UNITS</th>
<th>BATH/UNITS</th>
<th>2017 RENT/MO.</th>
<th>2018 RENT/MO.</th>
<th>2019 RENT/MO.</th>
</tr>
</thead>
<tbody>
<tr>
<td>EFFICIENCY</td>
<td></td>
<td></td>
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<td></td>
<td></td>
</tr>
<tr>
<td>1 BEDROOM</td>
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<tr>
<td>2 BEDROOM</td>
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<td></td>
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<tr>
<td>PARKING # SPACES</td>
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</tbody>
</table>

## COMMERCIAL:

<table>
<thead>
<tr>
<th></th>
<th># UNITS</th>
<th>AREA SF</th>
<th>2017 RENT/SF</th>
<th>2018 RENT/SF</th>
<th>2019 RENT/SF</th>
</tr>
</thead>
<tbody>
<tr>
<td>RETAIL / OFFICES</td>
<td></td>
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<td></td>
<td></td>
</tr>
<tr>
<td>OTHER (LIST)</td>
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</tbody>
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An itemized computer printout may be attached in lieu of filling out the income & expense section.

## ANNUAL INCOME:

1. **TOTAL GROSS RENTS AT 100% OCCUPANCY** $_________ $_________ $_________
2. **OWNER, JANITOR, MANAGER APARTMENTS** $_________ $_________ $_________
3. **OTHER INCOME (LIST)** $_________ $_________ $_________
4. **LOSS DUE TO VACANCY OR BAD DEBT** $_________ $_________ $_________
5. **TOTAL ACTUAL INCOME (LINES 1-4)** $_________ $_________ $_________

## EXPENSES:

6. **PAYROLL (EXCEPT MANAGER, REPAIR)** $_________ $_________ $_________
7. **SUPPLIES (JANITOR, BULBS, ETC.)** $_________ $_________ $_________
8. **ELECTRICITY & UTILITIES** $_________ $_________ $_________
9. **HEATING FUEL (TYPE OF FUEL__)** $_________ $_________ $_________
10. **MANAGEMENT FEES/WAGES** $_________ $_________ $_________
11. **ADMINISTRATIVE COST (LIST)** $_________ $_________ $_________
12. **MAINTENANCE & REPAIRS (LIST)** $_________ $_________ $_________
13. **FOOD & BEVERAGE COST** $_________ $_________ $_________
14. **HOUSEKEEPING, LAUNDRY & LINEN** $_________ $_________ $_________
15. **NURSING** $_________ $_________ $_________
16. **RESIDENT ACTIVITIES** $_________ $_________ $_________
17. **MISCELLANEOUS EXPENSES (LIST)** $_________ $_________ $_________
18. **FIRE INSURANCE & EXTENDED COVERAGE** $_________ $_________ $_________
19. **RESERVES FOR REPLACEMENTS (LIST)** $_________ $_________ $_________
20. **REAL ESTATE TAXES** $_________ $_________ $_________
21. **BUILDING DEPRECIATION** $_________ $_________ $_________
22. **MORTGAGE INTEREST PAYMENT** $_________ $_________ $_________

## MORTGAGE/SALES INFORMATION:

1. **IS THERE A CURRENT MORTGAGE ON THE PROPERTY?** Yes ______ No ______ If yes, please provide the following data:

<table>
<thead>
<tr>
<th>NAME OF MORTGAGEE</th>
<th>MORTGAGE AMOUNT</th>
<th>INTEREST RATE</th>
<th>TERM OF MORTGAGE</th>
</tr>
</thead>
</table>

2. **PLEASE PROVIDE:**
   - **DATE PURCHASED** ____________
   - **CONSIDERATION** ______________

3. **IS THERE A CONTROLLING LEASE OR MANAGEMENT AGREEMENT?** ( ) Yes ( ) No
   If so, summarize the term and conditions of the agreement type:
   - ( ) Management
   - ( ) Lease
   - ( ) Sale-Leaseback
   - Lessee or management company: ____________________________ Date ______ Term ______ Fee ______

I declare, under the penalties of perjury, that the contents of this form and all the accompanying schedules and statements have been examined by me and are true, correct, and complete to the best of my knowledge, information, and belief.

__________________________  ____________________________  __________________
Owner’s Signature  Title of Signer  Date

__________________________  ____________________________  __________________
Print/Type Name of Signer  Phone Number  RP-6A (REV. 01/2020)