

ARTICLES OF CONVERSION

(Filed Pursuant to the Annotated Code of Maryland, Corporations & Associations Article)

NOTICE: If the resulting company is a Maryland company, you MUST file its formation document together with this filing.

CONVERTING COMPANY

_____ Full legal name of Company

Date of formation: _____ State of formation: _____

If formed in Maryland, SDAT Department ID Number: _____

Type of Entity (Check ONE only):

1. ___ Corporation 2. ___ Limited Liability Company (LLC) 3. ___ Limited Partnership (LP & LLLP)
4. ___ Limited Liability Partnership (LLP) 5. ___ Real Estate Investment Trust (REIT) 6. ___ Statutory Trust

Manner of Approval (Check the box for the number matching the one checked above):

1. ___ **Corporation**: Conversion was approved in accordance with Title 3, Subtitle 9.
2. ___ **Limited Liability Company (LLC)**: Conversion was approved in accordance with Title 4A, Subtitle 11.
3. ___ **Limited Partnership (LP & LLLP)**: Conversion was approved in accordance with Title 10, Subtitle 7A.
4. ___ **Limited Liability Partnership (LLP)**: Conversion was approved in accordance with Title 9A, Subtitle 12.
5. ___ **Real Estate Investment Trust (REIT)**: Conversion was approved in accordance with Title 8, Subtitle 7.
6. ___ **Statutory Trust**: Conversion was approved in accordance with Title 12, Subtitle 10.

RESULTING COMPANY

Full legal name of Company

State of formation

If NOT formed in Maryland:

1. Principal office address in State formed:

2. Name of Resident Agent in Maryland:

3. Address of Resident Agent in Maryland:

Type of Entity (Check ONE only):

1. ___ Corporation 2. ___ Limited Liability Company (LLC) 3. ___ Limited Partnership (LP & LLLP)
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5. ___ **Real Estate Investment Trust (REIT):** Conversion was approved in accordance with Title 8, Subtitle 7.
6. ___ **Statutory Trust:** Conversion was approved in accordance with Title 12, Subtitle 10.

MANNER AND BASIS OF CONVERTING OWNERSHIP INTERESTS

(Ownership interests means Ownership Interests, Stocks, Membership interests, Partnership interests, and Beneficial Interests or other consideration).

At the effective time: 100% of the Ownership interests in the converting company will be converted into 100% of the ownership interests in the resulting company.

EFFECTIVE DATE OF FILING

(Check ONE only)

1. ____ Effective when accepted by SDAT for record.

OR

2. ____ Other Date (May not exceed 30 days in the future): _____.

APPROVAL STATEMENT AND SIGNATURE(S) FOR CONVERTING COMPANY

The undersigned acknowledges that this is an act of the above-named converting company, and verifies, under the penalties for perjury, that the matters and facts stated herein, which require such verification, are true and accurate, to the best of his/her knowledge, information, and belief.

Signing Instructions:

- For Corporations, Real Estate Investment Trusts, and Statutory Trusts, one officer must sign, AND another officer attest.
- For LLC and LLP, only an Authorized Person may sign.
- For LP & LLLP, ALL the General Partner(s) must sign (Attach signature page if more than one General Partner).

Name of Signer : _____
Name

Signature and Title: _____ | _____
Signature Title

For Corporations, Real Estate Investment Trusts, and Statutory Trusts ONLY:

Name of Attesting Officer: _____
Name

Signature and Title: _____ | _____
Signature Title

