

**SECTION 42 TAX CREDIT PROPERTY QUESTIONNAIRE**  
**INCOME QUESTIONNAIRE FOR THE 36 MONTHS FROM: 2023 TO 2025**  
NAME AND LOCATION OF PROPERTY OWNER AND ADDRESS OF RECORD

PROJECT NAME \_\_\_\_\_ OWNER \_\_\_\_\_

ADDRESS \_\_\_\_\_  
 (FOR MULTIPLE PROPERTY ACCOUNTS, ESPECIALLY SCATTERED SITES, PLEASE PROVIDE A LIST OF EACH ADDRESS AND TAX ACCOUNT NUMBER)

TOTAL UNITS: \_\_\_\_\_ # OF VACANT UNITS: \_\_\_\_\_ TYPE: ( ) TOWNHOUSE ( ) GARDEN ( ) MID RISE ( ) HIGH RISE ( ) MIXED  
 YEAR BUILT: \_\_\_\_\_ # OF STORIES: \_\_\_\_\_ CONDITION: \_\_\_\_\_

CHECK SERVICES & UTILITIES IN RENT: ( ) HEAT ( ) A/C ( ) GAS ( ) ELECTRICITY ( ) CARPETS ( ) DRAPES ( ) WASHER/DRYER

RENT PER MONTH SCHEDULE	TOTAL UNITS	30% MEDIAN		40% MEDIAN		50% MEDIAN		60% MEDIAN		MARKET RATE		OTHER (MGR, ETC.)	
		UNITS	RENT	UNITS	RENT	UNITS	RENT	UNITS	RENT	UNITS	RENT	UNITS	RENT
EFFICIENCY													
1 BEDROOM													
2 BEDROOM													
3 BEDROOM													
4 BEDROOM													
OTHER (LIST)													

PLEASE IDENTIFY ANY FORM OF TENANT SUBSIDY, OR RENTAL ASSISTANCE TYPICAL TO THIS PROJECT.

\_\_\_\_\_

WHEN DO RENTAL RESTRICTIONS EXPIRE? \_\_\_\_\_ IS THERE A PAYMENT IN LIEU OF TAXES? ( ) YES ( ) NO

**ACTUAL INCOME AND EXPENSE INFORMATION IS REQUIRED:**  
 PLEASE ATTACH COPIES OF THE LAST THREE YEARS (2023, 2024, AND 2025) PROFIT AND LOSS STATEMENTS AS FILED WITH THE REGULATORY AGENCY.

**FINANCING / SALES INFORMATION:** PLEASE PROVIDE THE FOLLOWING DATA REGARDING THE FIRST AND SECOND MORTGAGES:

DATE PURCHASED:	_____	PURCHASE PRICE PAID:	_____
FIRST MORTGAGE LENDER	_____	SECOND MORTGAGE LENDER	_____
MORTGAGE AMOUNT	_____	MORTGAGE AMOUNT	_____
INTEREST RATE	_____	INTEREST RATE	_____
TERM OF MORTGAGE	_____	TERM OF MORTGAGE	_____
FIRST PAYMENT DATE	_____	FIRST PAYMENT DATE	_____
MONTHLY PAYMENT	_____	MONTHLY PAYMENT	_____
JAN. 1, 2025 BALANCE	_____	JAN. 1, 2025 BALANCE	_____

CURRENT DOLLAR AMOUNT IN RESERVE FOR REPLACEMENT ACCOUNT: \_\_\_\_\_

TOTAL CONSTRUCTION/REHAB COST: \_\_\_\_\_ AMOUNT OF TAX CREDIT AWARD: \_\_\_\_\_

I DECLARE, UNDER THE PENALTIES OF PERJURY, THAT THE CONTENTS OF THIS FORM AND ALL THE ACCOMPANYING SCHEDULES AND STATEMENTS HAVE BEEN EXAMINED BY ME AND ARE TRUE, CORRECT, AND COMPLETE TO THE BEST OF MY KNOWLEDGE, INFORMATION, AND BELIEF.

OWNER'S SIGNATURE	TITLE OF SIGNER	DATE
_____	_____	_____
PRINT/TYPE NAME OF SIGNER	PHONE NUMBER	EMAIL
_____	_____	_____