

APARTMENT INCOME QUESTIONNAIRE

FOR THE 36 MONTHS FROM: 2023 TO 2025

NAME AND LOCATION OF PROPERTY

OWNER AND ADDRESS OF RECORD

SERVICES & UTILITIES INCLUDED IN RENT: () HEAT () A/C () GAS () ELECTRIC () INTERNET () WASHER/DRYER
() PARKING () POOL () EXERCISE ROOM () SECURITY () FURNISHINGS

RENT SCHEDULES:	# UNITS	BATH/UNITS	2023 RENT/MO.	2024 RENT/MO.	2025 RENT/MO.
EFFICIENCY	_____	_____	_____	_____	_____
1 BEDROOM	_____	_____	_____	_____	_____
2 BEDROOM	_____	_____	_____	_____	_____
2 BEDROOM & DEN	_____	_____	_____	_____	_____
3 BEDROOM	_____	_____	_____	_____	_____
3 BEDROOM & DEN	_____	_____	_____	_____	_____
OTHER (LIST)	_____	_____	_____	_____	_____
PARKING # SPACES	_____	_____	_____	_____	_____
COMMERCIAL:	# UNITS	AREA SF	2023 RENT/SF	2024 RENT/SF	2025 RENT/SF
RETAIL / OFFICES	_____	_____	_____	_____	_____

ACTUAL INCOME & EXPENSES ARE REQUIRED. AN ITEMIZED COMPUTER PRINTOUT MAY BE ATTACHED IN LIEU OF FILLING OUT THIS SECTION, SUBJECT TO REVIEW.

ANNUAL INCOME:	2023	2024	2025
1. TOTAL GROSS RENTS @ 100% OCCUPANCY	\$ _____	\$ _____	\$ _____
2. OWNER, JANITOR, MANAGER APARTMENTS	\$ _____	\$ _____	\$ _____
3. OTHER INCOME (LAUNDRY, POOL, ETC)	\$ _____	\$ _____	\$ _____
4. LOSS DUE TO VACANCY OR BAD DEBT	\$ _____	\$ _____	\$ _____
5. TOTAL ACTUAL INCOME (LINES 1-3 LESS LINE 4)	\$ _____	\$ _____	\$ _____
EXPENSES:			
6. PAYROLL (EXCEPT MANAGER, REPAIR)	\$ _____	\$ _____	\$ _____
7. SUPPLIES (JANITOR, BULBS, ETC.)	\$ _____	\$ _____	\$ _____
8. ELECTRICITY & UTILITIES	\$ _____	\$ _____	\$ _____
9. HEATING FUEL (TYPE OF FUEL _____)	\$ _____	\$ _____	\$ _____
10. MANAGEMENT FEES/WAGES	\$ _____	\$ _____	\$ _____
11. ADMINISTRATIVE COST (LIST)	\$ _____	\$ _____	\$ _____
12. MAINTENANCE & REPAIRS (LIST)	\$ _____	\$ _____	\$ _____
13. MISCELLANEOUS EXPENSES (LIST)	\$ _____	\$ _____	\$ _____
14. FIRE INSURANCE & EXTENDED COVERAGE	\$ _____	\$ _____	\$ _____
15. RESERVES FOR REPLACEMENTS (LIST)	\$ _____	\$ _____	\$ _____
16. TOTAL EXPENSES (LINES 6 - 15)	\$ _____	\$ _____	\$ _____
17. REAL ESTATE TAXES	\$ _____	\$ _____	\$ _____
18. BUILDING DEPRECIATION	\$ _____	\$ _____	\$ _____
19. MORTGAGE INTEREST PAYMENT	\$ _____	\$ _____	\$ _____
20. CAPITAL EXPENDITURES (LIST)	\$ _____	\$ _____	\$ _____

MORTGAGE/SALES INFORMATION:

1. IS THERE A CURRENT MORTGAGE ON THE PROPERTY? Yes _____ No _____ IF YES, PLEASE PROVIDE THE FOLLOWING DATA:

NAME OF MORTGAGEE	LOAN AMOUNT	MONTHLY PAYMENT	INTEREST RATE	TERM OF MORTGAGE
_____	_____	_____	_____	_____

2. PLEASE PROVIDE: DATE PURCHASED _____ CONSIDERATION _____

I DECLARE, UNDER THE PENALTIES OF PERJURY, THAT THE CONTENTS OF THIS FORM AND ALL THE ACCOMPANYING SCHEDULES AND STATEMENTS HAVE BEEN EXAMINED BY ME AND ARE TRUE, CORRECT, AND COMPLETE TO THE BEST OF MY KNOWLEDGE, INFORMATION, AND BELIEF.

Owner's Signature _____ Title of Signer _____ Date _____

Print/Type Name of Signer _____ Phone Number _____ Email _____