

SECTION 42 TAX CREDIT PROPERTY QUESTIONNAIRE
INCOME QUESTIONNAIRE FOR THE 36 MONTHS FROM: 2023 TO 2025

PROPERTY AND OWNERSHIP INFORMATION:

- Project Name _____
- Owner: _____
- Address _____
 (FOR MULTIPLE PROPERTY ACCOUNTS, ESPECIALLY SCATTERED SITES, PLEASE PROVIDE A LIST OF EACH ADDRESS AND TAX ACCOUNT NUMBER)

TOTAL UNITS: _____ # OF VACANT UNITS: _____ TYPE: Townhouse Garden Mid-Rise High-Rise Mixed
 YEAR BUILT: _____ # OF STORIES: _____ CONDITION: _____

SERVICES & UTILITIES INCLUDED IN RENT: (Check next to each if included in rent)

Heat A/C Gas Electricity Carpets Drapes Washer/Dryer

RENT PER MONTH SCHEDULE	TOTAL UNITS	30% MEDIAN		40% MEDIAN		50% MEDIAN		60% MEDIAN		MARKET RATE		OTHER (MGR, ETC.)	
		UNITS	RENT	UNITS	RENT	UNITS	RENT	UNITS	RENT	UNITS	RENT	UNITS	RENT
EFFICIENCY													
1 BEDROOM													
2 BEDROOM													
3 BEDROOM													
4 BEDROOM													
OTHER (LIST)													

PLEASE IDENTIFY ANY FORM OF TENANT SUBSIDY, OR RENTAL ASSISTANCE TYPICAL TO THIS PROJECT.

WHEN DO RENTAL RESTRICTIONS EXPIRE? _____ IS THERE A PAYMENT IN LIEU OF TAXES? () YES () NO

ACTUAL INCOME AND EXPENSE INFORMATION IS REQUIRED (PLEASE ATTACH COPIES OF THE LAST THREE YEARS' PROFIT AND LOSS STATEMENTS AS FILED WITH THE REGULATORY AGENCY).

FINANCIAL/SALES INFORMATION: PLEASE PROVIDE THE FOLLOWING DATA REGARDING THE FIRST AND SECOND MORTGAGES:

DATE PURCHASED: _____	PURCHASE PRICE PAID: _____
FIRST MORTGAGE LENDER _____	SECOND MORTGAGE LENDER _____
MORTGAGE AMOUNT _____	MORTGAGE AMOUNT _____
INTEREST RATE _____	INTEREST RATE _____
TERM OF MORTGAGE _____	TERM OF MORTGAGE _____
FIRST PAYMENT DATE _____	FIRST PAYMENT DATE _____
MONTHLY PAYMENT _____	MONTHLY PAYMENT _____
JAN. 1, 2025 BALANCE _____	JAN. 1, 2025 BALANCE _____

CURRENT DOLLAR AMOUNT IN RESERVE FOR REPLACEMENT ACCOUNT: _____

TOTAL CONSTRUCTION/REHAB COST: _____ AMOUNT OF TAX CREDIT AWARD: _____

I DECLARE, UNDER THE PENALTIES OF PERJURY, THAT THE CONTENTS OF THIS FORM AND ALL THE ACCOMPANYING SCHEDULES AND STATEMENTS HAVE BEEN EXAMINED BY ME AND ARE TRUE, CORRECT, AND COMPLETE TO THE BEST OF MY KNOWLEDGE, INFORMATION, AND BELIEF.

 Owner's Signature Title of Signer Date

 Print/Type Name of Signer Phone Number Email