

SUBSIDIZED HOUSING INCOME QUESTIONNAIRE

FOR THE 36 MONTHS FROM: 2023 TO 2025

PROPERTY AND OWNERSHIP INFORMATION:

- Name and Location of Property:

- Owner and Address of Record:

SERVICES & UTILITIES INCLUDED IN RENT: *(Check next to each if included in rent)*

Heat A/C Gas Electric Internet Washer/Dryer
 Parking Pool Exercise Room Security Furnishings

| RENT SCHEDULES: | # UNITS | 2023 Base Monthly Rent | 2023 Market Monthly Rent | 2024 Base Monthly Rent | 2024 Market Monthly Rent | 2025 Base Monthly Rent | 2025 Market Monthly Rent |
|-----------------|---------|------------------------|--------------------------|------------------------|--------------------------|------------------------|--------------------------|
| EFFICIENCY | | | | | | | |
| 1 BEDROOM | | | | | | | |
| 2 BEDROOM | | | | | | | |
| 2 BEDROOM/DEN | | | | | | | |
| 3 BEDROOM | | | | | | | |
| 3 BEDROOM/DEN | | | | | | | |
| OTHER (LIST) | | | | | | | |

| | # of Spaces | 2023 Monthly Rent | 2024 Monthly Rent | 2025 Monthly Rent |
|----------|-------------|-------------------|-------------------|-------------------|
| Parking: | | | | |

ACTUAL INCOME AND EXPENSE INFORMATION IS REQUIRED (PLEASE ATTACH COPIES OF THE LAST THREE YEARS' PROFIT AND LOSS STATEMENTS AS FILED WITH THE REGULATORY AGENCY).

FINANCIAL/SALES INFORMATION:

1. ARE LOW INCOME HOUSING TAX CREDITS APPLICABLE FOR THIS PROPERTY? () YES () NO
2. IS THERE A CURRENT MORTGAGE ON THIS PROPERTY? () YES () NO IF YES, PLEASE PROVIDE THE FOLLOWING DATA:

| | |
|---|---|
| NAME OF MORTGAGEE _____ | MORTGAGE AMOUNT _____ |
| MARKET INTEREST RATE _____ | SUBSIDIZED INTEREST RATE _____ |
| ORIGINAL LOAN / VALUE RATIO _____ | ORIGINAL EQUITY INVESTMENT (\$) _____ |
| TERM OF MORTGAGE _____ | DATE OF FIRST PAYMENT _____ |
| MONTHLY PAYMENT _____ | REGULATORY LIMIT ON EQUITY RETURN _____ |
| MORTGAGE INSURANCE PREMIUM _____ | |
| MORTGAGE BALANCE AS OF JANUARY 1, 2024 (IF KNOWN) _____ | |

3. CURRENT DOLLAR AMOUNT IN RESIDUAL RECEIPTS / SURPLUS CASH ACCOUNT: _____
4. CURRENT DOLLAR AMOUNT IN RESERVE FOR REPLACEMENT ACCOUNT: _____
5. IS THERE AN ANNUAL TRUSTEE FEE? () YES () NO IF YES, ENTER AMOUNT: _____
6. PLEASE PROVIDE: DATE PURCHASED: _____ CONSIDERATION: _____

I DECLARE, UNDER THE PENALTIES OF PERJURY, THAT THE CONTENTS OF THIS FORM AND ALL THE ACCOMPANYING SCHEDULES AND STATEMENTS HAVE BEEN EXAMINED BY ME AND ARE TRUE, CORRECT, AND COMPLETE TO THE BEST OF MY KNOWLEDGE, INFORMATION, AND BELIEF.

Owner's Signature

Title of Signer

Date

Print/Type Name of Signer

Phone Number

Email

MARYLAND STATE DEPARTMENT OF ASSESSMENTS & TAXATION
REAL PROPERTY DIVISION
 Listed below are the **mailing addresses** for local assessment offices

| ASSESSMENT OFFICE MAILING ADDRESSES | PHONE | FAX | EMAIL |
|--|----------------|----------------|----------------------------|
| Allegany County Assessments 112 Baltimore Street, 3rd Floor, Cumberland, MD 21502 | (301) 777-2108 | (301) 777-2052 | sdat.alle@maryland.gov |
| Anne Arundel County Assessments 45 Calvert St., 3rd Floor, Annapolis, MD 21401 | (410) 974-5709 | (410) 974-5738 | sdat.aa@maryland.gov |
| Baltimore City Assessments Wm. Donald Schaefer Tower, 6 Saint Paul Street, 11th Floor, Baltimore, MD 21202 | (410) 767-8250 | (410) 333-4626 | sdat.baltcity@maryland.gov |
| Baltimore County Assessments Hampton Plaza, 300 E Joppa Road, Suite 602, Towson, MD 21286 | (410) 512-4900 | (410) 321-4148 | sdat.blco@maryland.gov |
| Calvert County Assessments State Office Bldg. 200 Duke Street, Room 1200, Prince Frederick, MD 20678 | (443) 550-6840 | (443) 550-6850 | sdat.calv@maryland.gov |
| Caroline County Assessments Denton Multi-Service Center, 207 South 3rd St, Denton, MD 21629 | (410) 819-4450 | (410) 819-4441 | sdat.crln@maryland.gov |
| Carroll County Assessments 15 E Main Street, Suite 229, Westminster, MD 21157 | (410) 857-0600 | (410) 857-0128 | sdat.carl@maryland.gov |
| Cecil County Assessments District Court Multi-Service Center, 170 East Main Street, Elkton, MD 21921 | (410) 996-2760 | (410) 996-2770 | sdat.cec@maryland.gov |
| Charles County Assessments Southern Maryland Trade Center, 101 Catalpa Drive Suite 101A, LaPlata, MD 20646 | (301) 932-2440 | (301) 932-2189 | sdat.char@maryland.gov |
| Dorchester County Assessments 501 Court Lane, PO Box 488, Cambridge, MD 21613 | (410) 228-3380 | (410) 228-3704 | sdat.dor@maryland.gov |
| Frederick County Assessments 5310 Spectrum Dr, Suite E, Frederick, MD 21703 | (301) 815-5350 | (301) 663-8941 | sdat.fred@maryland.gov |
| Garrett County Assessments County Courthouse 317 East Alder St., Room 106, PO BOX 388, Oakland, MD 21550 | (301) 334-1950 | (301) 334-5018 | sdat.gar@maryland.gov |
| Harford County Assessments Mary E.W. Risteau District Court Multi-Service Center, 2 South Bond Street, Suite 400, Belair, MD 21014 | (410) 836-4800 | (410) 838-5914 | sdat.harf@maryland.gov |
| Howard County Assessments District Court Multi-Service Center, 3451 Court House Dr, Ellicott City, MD 21043 | (410) 480-7940 | (410) 480-7960 | sdat.how@maryland.gov |
| Kent County Assessments 114-A Lynchburg Street, Chestertown, MD 21620 | (410) 778-1410 | (410) 778-1525 | sdat.kentco@maryland.gov |
| Montgomery County Assessments 30 W. Gude Drive, Suite 400, Rockville MD 20850 | (240) 314-4510 | (301)424-3864 | sdat.mont@maryland.gov |
| Prince George's County Assessments 14735 Main Street, Suite 354B, Upper Marlboro, MD 20772 | (301) 952-2500 | (301) 952-2955 | sdat.princeg@maryland.gov |
| Queen Anne's County Assessments Carter M. Hickman District Court Multi-Service Center, 120 Broadway Suite 7, Centreville, MD 21617 | (410) 819-4160 | (410) 819-4170 | sdat.qaco@maryland.gov |
| St Mary's County Assessments Carter Building, 23110 Leonard Hall Drive, Room 2059, PO Box 1509 Leonardtown, MD 20650 | (301) 880-2900 | (301)475-4856 | sdat.stm@maryland.gov |
| Somerset County Assessments 11545 Somerset Avenue, Princess Anne, MD 21853 | (410) 651-0868 | (410) 651-1995 | sdat.som@maryland.gov |
| Talbot County Assessments 29466 Pintail Drive, Suite 12, Easton, MD 21601 | (410) 819-5920 | (410) 822-0048 | sdat.talb@maryland.gov |
| Washington County Assessments 3 Public Square, Hagerstown, MD 21740 | (301) 791-3050 | (301) 791-2925 | sdat.wash@maryland.gov |
| Wicomico County Assessments Salisbury District Court Multi-Service Center, 201 Baptist Street, Box 8 Salisbury, MD 21801 | (410) 713-3560 | (410) 713-3570 | sdat.wic@maryland.gov |
| Worcester County Assessments One West Market Street, Rm. 1202, Snow Hill, MD 21863 | (410) 632-1196 | (410) 632-1366 | sdat.wor@maryland.gov |

**ALL ASSESSMENT OFFICES ARE OPEN MONDAY - FRIDAY 8:00 AM – 4:30 PM,
 EXCEPT BALTIMORE CITY WHICH IS OPEN 8:00 AM – 5:00 PM**

For a complete list of office locations visit <http://dat.maryland.gov/realproperty/Pages/Maryland-Assessment-Offices.aspx>

Revised: 2/2025

