

**CEMETERY INCOME QUESTIONNAIRE
FOR THE 36 MONTHS FROM: 2023 TO 2025**

PROPERTY AND OWNERSHIP INFORMATION:

- Name and Location of Property:

- Owner and Address of Record:

ACREAGE DETAILS:

1. TOTAL ACREAGE:
2. DEVELOPED – SOLD (IN ACRES):
3. DEVELOPED – UNSOLD (IN ACRES):
 - a. NUMBER OF SITES AVAILABLE FOR SALE:
4. UNDEVELOPED (IN ACRES):
 - a. NUMBER OF POTENTIAL SITES TO BE DEVELOPED:
5. AVERAGE NUMBER OF SITES PER ACRE:

ANNUAL INCOME AND EXPENSES:

ACTUAL INCOME & EXPENSES ARE REQUIRED. AN ITEMIZED COMPUTER PRINTOUT MAY BE ATTACHED IN LIEU OF FILLING OUT THIS SECTION.

ANNUAL INCOME	2023	2024	2025
1. Site Sales (@ \$ _____ Per Site)	\$ _____	\$ _____	\$ _____
2. Crypt Sales (@ \$ _____ Per Crypt)	\$ _____	\$ _____	\$ _____
3. Perpetual Care Fund Investments	\$ _____	\$ _____	\$ _____
4. Interment Fees	\$ _____	\$ _____	\$ _____
5. Miscellaneous (List)	\$ _____	\$ _____	\$ _____
6. TOTAL INCOME (Lines 1 – 5)	\$ _____	\$ _____	\$ _____

EXPENSES	2023	2024	2025
7. SALES COMMISSIONS (SITES & CRYPTS)	\$ _____	\$ _____	\$ _____
8. COST OF SITE IMPROVEMENTS	\$ _____	\$ _____	\$ _____
9. COST OF CRYPTS	\$ _____	\$ _____	\$ _____
10. PERPETUAL CARE RESERVE	\$ _____	\$ _____	\$ _____
11. MAINTENANCE / CONTINGENCY (LIST)	\$ _____	\$ _____	\$ _____
12. ADMINISTRATION/MANAGEMENT	\$ _____	\$ _____	\$ _____
13. INSURANCE	\$ _____	\$ _____	\$ _____
14. MISCELLANEOUS EXPENSES (LIST)	\$ _____	\$ _____	\$ _____
15. REAL ESTATE TAXES	\$ _____	\$ _____	\$ _____
16. BUILDING DEPRECIATION	\$ _____	\$ _____	\$ _____
17. MORTGAGE INTEREST PAYMENTS	\$ _____	\$ _____	\$ _____
18. TOTAL EXPENSES (LINES 7 – 17)	\$ _____	\$ _____	\$ _____

MORTGAGE/SALES INFORMATION:

1. IS THERE A CURRENT MORTGAGE ON THE PROPERTY? Yes _____ No _____ IF YES, PLEASE PROVIDE THE FOLLOWING DATA:

Name of Mortgagee	_____
Loan Amount	_____
Monthly Payment	_____
Interest Rate	_____
Term of Mortgage	_____

2. PLEASE ALSO PROVIDE: DATE PURCHASED _____ CONSIDERATION _____

I DECLARE, UNDER THE PENALTIES OF PERJURY, THAT THE CONTENTS OF THIS FORM AND ALL THE ACCOMPANYING SCHEDULES AND STATEMENTS HAVE BEEN EXAMINED BY ME AND ARE TRUE, CORRECT, AND COMPLETE TO THE BEST OF MY KNOWLEDGE, INFORMATION, AND BELIEF.

Owner's Signature

Title of Signer

Date

Print/Type Name of Signer

Phone Number

Email