

**APARTMENT INCOME QUESTIONNAIRE
FOR THE 36 MONTHS FROM: 2023 TO 2025**

PROPERTY AND OWNERSHIP INFORMATION:

- Name and Location of Property:
- Owner and Address of Record:

SERVICES & UTILITIES INCLUDED IN RENT: *(Check next to each if included in rent)*

Heat A/C Furnishings Pool Exercise Room Internet
 Gas Electric Security Parking Washer/Dryer

RENT SCHEDULES:	# UNITS	BATH/UNITS	2023 RENT/MO.	2024 RENT/MO.	2025 RENT/MO.
EFFICIENCY					
1 BEDROOM					
2 BEDROOM					
2 BEDROOM & DEN					
3 BEDROOM					
3 BEDROOM & DEN					
OTHER (LIST)					
PARKING # SPACES					
COMMERCIAL:	# UNITS	AREA SF	2023 RENT/SF	2024 RENT/SF	2025 RENT/SF
RETAIL / OFFICES					

ANNUAL INCOME AND EXPENSES: ACTUAL INCOME & EXPENSES ARE REQUIRED. AN ITEMIZED COMPUTER PRINTOUT MAY BE ATTACHED IN LIEU OF FILLING OUT THIS SECTION, SUBJECT TO REVIEW.

ANNUAL INCOME	2023	2024	2025
1. TOTAL GROSS RENTS @ 100% OCCUPANCY	\$	\$	\$
2. OWNER, JANITOR, MANAGER APARTMENTS	\$	\$	\$
3. OTHER INCOME (LAUNDRY, POOL, ETC)	\$	\$	\$
4. LOSS DUE TO VACANCY OR BAD DEBT	\$	\$	\$
5. TOTAL ACTUAL INCOME (LINES 1-3 LESS LINE 4)	\$	\$	\$

EXPENSES	2023	2024	2025
6. PAYROLL (EXCEPT MANAGER, REPAIR)	\$	\$	\$
7. SUPPLIES (JANITOR, BULBS, ETC.)	\$	\$	\$
8. ELECTRICITY & UTILITIES	\$	\$	\$
9. HEATING FUEL (TYPE OF FUEL _____)	\$	\$	\$
10. MANAGEMENT FEES/WAGES	\$	\$	\$
11. ADMINISTRATIVE COST	\$	\$	\$
12. MAINTENANCE & REPAIRS (LIST)	\$	\$	\$
13. MISCELLANEOUS EXPENSES (LIST)	\$	\$	\$
14. FIRE INSURANCE & EXTENDED COVERAGE	\$	\$	\$
15. RESERVES FOR REPLACEMENTS (LIST)	\$	\$	\$
16. TOTAL EXPENSES (LINES 6 - 15)	\$	\$	\$
17. REAL ESTATE TAXES	\$	\$	\$
18. BUILDING DEPRECIATION	\$	\$	\$
19. MORTGAGE INTEREST PAYMENT	\$	\$	\$
20. CAPITAL EXPENDITURES (LIST)	\$	\$	\$

MORTGAGE/SALES INFORMATION:

1. IS THERE A CURRENT MORTGAGE ON THE PROPERTY? Yes _____ No _____ IF YES, PLEASE PROVIDE THE FOLLOWING DATA:

Name of Mortgagee	
Loan Amount	
Monthly Payment	
Interest Rate	
Term of Mortgage	

2. PLEASE PROVIDE: DATE PURCHASED _____ CONSIDERATION _____

I DECLARE, UNDER THE PENALTIES OF PERJURY, THAT THE CONTENTS OF THIS FORM AND ALL THE ACCOMPANYING SCHEDULES AND STATEMENTS HAVE BEEN EXAMINED BY ME AND ARE TRUE, CORRECT, AND COMPLETE TO THE BEST OF MY KNOWLEDGE, INFORMATION, AND BELIEF.

Owner's Signature Title of Signer Date

Print/Type Name of Signer Phone Number Email